

**PACKAGE COMPARISON TABLE (Minimum 3 Month commitment)**

<b>Service Tier</b>	<b>Core Support \$0 Upfront fee for Service</b>	<b>PAYG Investors / Owner-Occupiers \$395 + GST/mo</b>	<b>Self-Employed or PAYG Clients \$495 + GST/mo</b>	<b>Small Business Owners \$695 + GST/mo</b>	<b>Medium Enterprise Owners \$895 + GST/mo</b>	<b>Transactional Commercial Property or Business Purchase/Support \$2495 + GST (one-off)</b>
Loan/Refinance Information Collection	✓	✓	✓	✓	✓	✓
Mandatory Document Review	✓	✓	✓	✓	✓	✓
Loan/Refinance Submission and Processing	✓	✓	✓	✓	✓	✓
First Home Buyers	✓					
Residential Owner Occupied and Residential Investment properties	✓	✓	✓	✓	✓	✓
Commercial Owner Occupied and	✓	✓	✓	✓	✓	✓

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Commercial Investment Properties						
Mandatory Document Review				✓	✓	✓
Loan/Refinance Submission and Processing				✓	✓	✓
Business Analysis				✓	✓	✓
Negotiation Preparation				✓	✓	✓
Transaction Structuring				✓	✓	✓
Future Lending Considerations		✓	✓	✓	✓	✓
Advisor Coordination		✓	✓	✓	✓	✓
Priority Access		✓	✓	✓	✓	✓

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<b>Tier-Specific Support</b>						
Personal Investment Portfolio Review		✓	✓	✓	✓	✓
Owner-Occupied Lending Review		✓	✓	✓	✓	✓
Entity Structure Guidance		—	✓	✓	✓	✓
Income Analysis & Add-Backs		—	✓	✓	✓	—
Financial Reporting Understanding		—	—	—	✓	—
Relationship Management		—	—	—	✓	—
Quarterly Loan Health Checks		—	—	—	✓	—

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Preparation for Finance		✓	✓	✓	✓	✓
Support for Divorce / Legal / Restructuring		✓	✓	✓	✓	✓
<b>Discount Options</b>						
6-Month (10% Off)		\$355.50 + GST/mo	\$445.50 + GST/mo	\$625.50 + GST/mo	\$805.50 + GST/mo	—
12-Month (20% Off)		\$316 + GST/mo	\$396 + GST/mo	\$556 + GST/mo	\$716 + GST/mo	—
<b>Best For</b>	Simple Loan/Refinance Transactions	PAYG building investment portfolios	Self-employed with complex income	Business buyers, expansions	Multi-director, multi-entity enterprises	Commercial property buyers